OMNIBUS
COMPUTER GRAPHICS

Sept. 22, 1986

TO: OMNIBUS/ABEL & ASSOCIATES STAFF

Welcome to the simulation company of today AND tomorrow! OMNIBUS has experienced unparalleled growth in computer simulation and with the combination of DIGITAL PRODUCTIONS plus the production experience of ROBERT ABEL & ASSOCIATES and ABEL IMAGE RESEARCH we will fulfill the dreams of your minds eye for the advertising, motion picture and television industries.

OMNIBUS is a public company listed on the Toronto Stock Exchange and presently has an equity base of $16 million (Cdn.). This provides the Company with the ability to raise more capital to finance future growth. For example, with the acquisition of the assets of DIGITAL PRODUCTIONS, we have arranged for the elimination of $21 million (US) of debt which was holding back the profits of DIGITAL.

We are immediately putting over $1.0 million into the ABEL companies to help improve relations with our suppliers. Together our firms will have:

- Sales of $40.0 million (US).
- Projected profit of $2.0 million as of Sept. 30/86.
- $50.0 million in assets at six sites.
- An EMAIL & DATA communications system in place.
- In house production on either video tape or high resolution film.
- More computer capacity for simulation than any company in the world specializing in entertainment images.
- Talent in Directing, Marketing, Creative and Computers - 210 in all!
- And, endless exciting movies, Network ID's and award winning Commercials to our credit than any other company.

PLUS our plan to creatively integrate computer simulation, live action, motion control and opticals for you to EXPAND YOUR CREATIVE HORIZONS through mixed media as never before.

We ARE TWICE AS BIG as Greenberg, Lee Lacy, ILM, and BOSS Films, - NOW! What will make it all work? Good people pulling as a team. This is our philosophy and our job together. Let's lead the industry on all fronts. I look forward to the challenge, the growth, and the financial rewards for all of us.

J.C.Pennie, President &
Chief Executive Officer.

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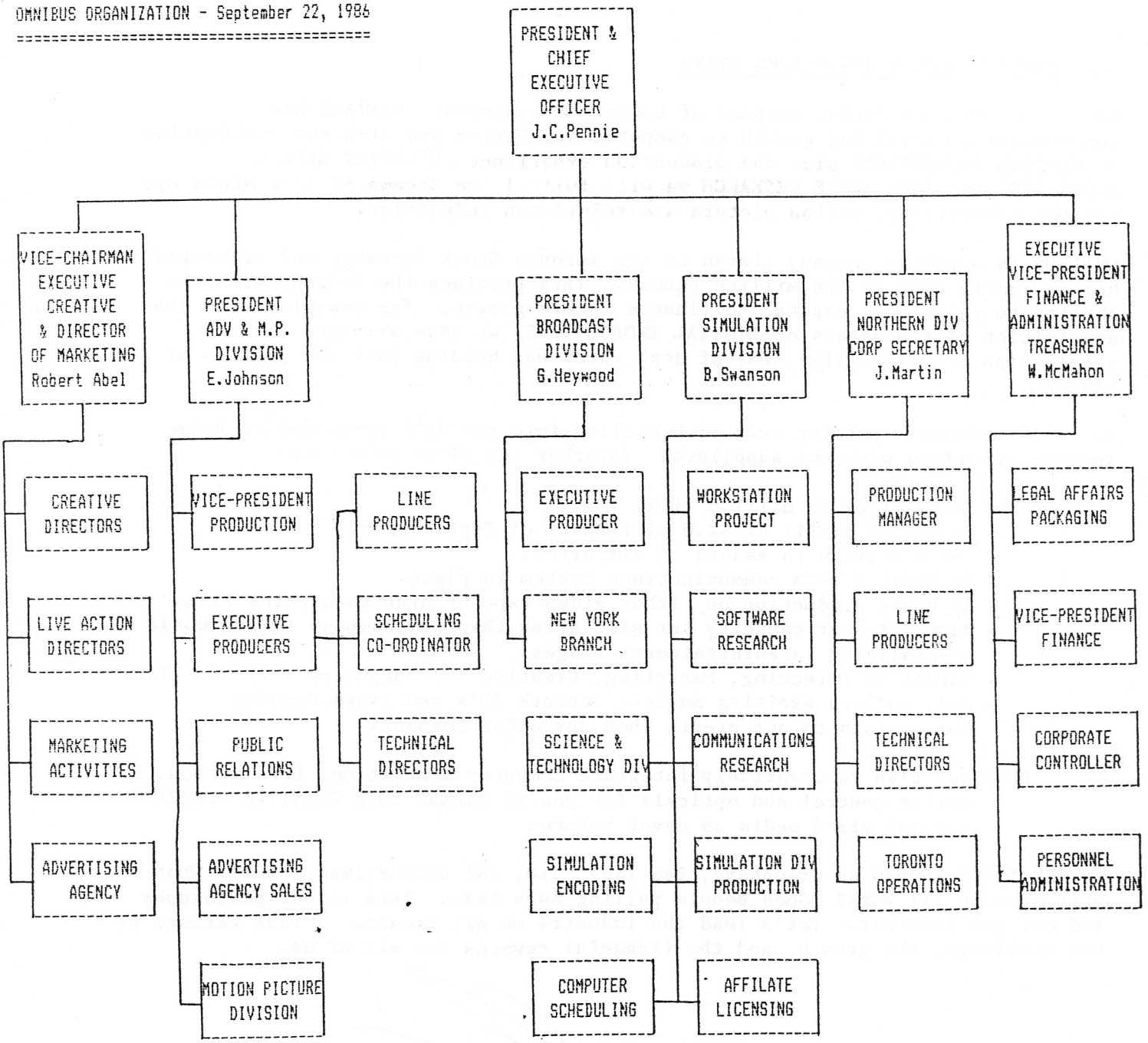
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